# HaystackID® Bridging Legal Tech and Tradition The Heart of Professional Empathy

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# Why Do I Lead with Empathy?

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I was raised by an orphan from Gary, who retired as an attorney in South Africa.

That distance requires community and the desire to bring as many people along as possible.

To build that kind of community through that many life changes, requires empathy.



## We've Been Here Before



Transitioning from Big Law to a Legal Tech Vendor 20 years ago.



Working in managed document review at the beginning of TAR.



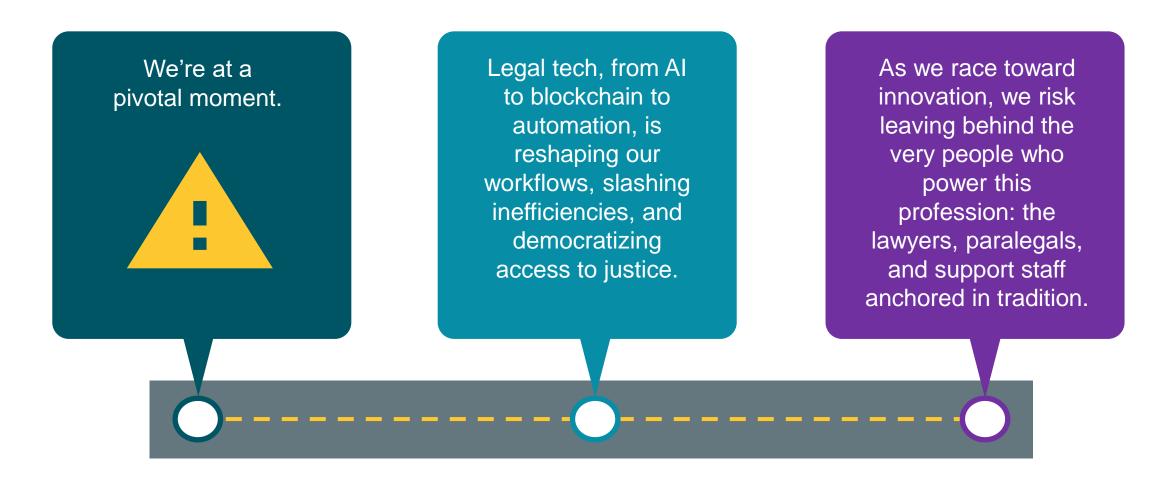
Understanding the technology, incorporating tech leaning workflows, consulting with clients, and training professionals.



Consider the human side of innovation.



### The Crossroads of Law and Tech





# The Hidden Challenge Fear of Obsolescence



Resistance is not always about stubbornness. It is often about fear.



Fear of irrelevance, of losing hard-earned expertise, of becoming a cog in a machine.



When we dismiss these fears as "resistance to progress," we alienate the colleagues we need to succeed.



# Defining Professional Empathy

Professional empathy isn't pity. It's understanding.

The deliberate act of stepping into someone's shoes, whether they're a veteran attorney or a new paralegal.

#### It's asking:

What do they value?
What scares them?
How can tech serve
them, not the other
way around?



# The Empathy-Driven Implementation Framework

#### Involve

#### **Co-Creation:**

Involve teams early.

Let them shape how tech integrates into their daily grind.

#### Offer

## Upskilling, Not Replacement:

Offer training that frames tech as a collaborator, not a competitor.

#### Build

#### Feedback Loops:

Build channels for continuous dialogue: surveys, town halls, even "tech empathy circles."



## Client-Centered Empathy

## **Beyond Efficiency**

- \$ Clients crave efficiency but fear becoming case numbers.
- A chatbot can streamline intake, but empathy means knowing when a voice call is needed.
- Balance automation with the human touch.
  - Because trust isn't built in clicks but in connections.



# The Missing Link Self-Empathy

But empathy doesn't stop with others. It starts with us. How often do we extend that same compassion to ourselves?

Our anxiety isn't just about the tool or technology.

It's about the stories we tell ourselves.

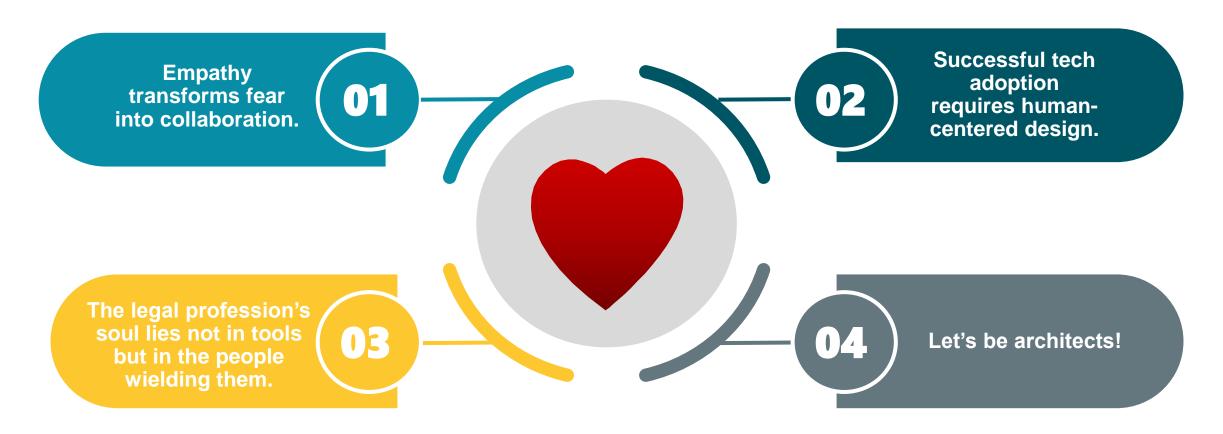
"Am I falling behind?
Do I still matter?"

Self-empathy means acknowledging that transition is hard.

It's giving ourselves permission to learn, stumble, and grow without self-judgment.

"I'm not being replaced. I'm being freed to focus on the work only humans can do."

# Closing A Call to Lead with Heart





# Questions?

Learn how we can help you at HaystackID.com or reach out to us at Info@HaystackID.com / 800.267.9695

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