



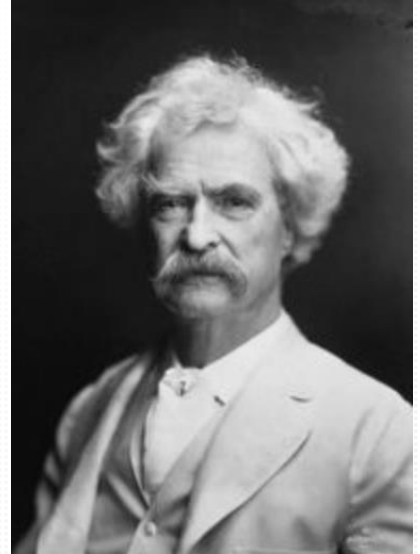
Turn AI From Concept to Capability

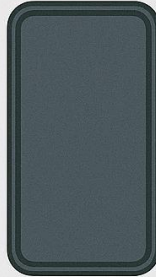
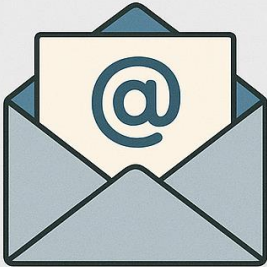
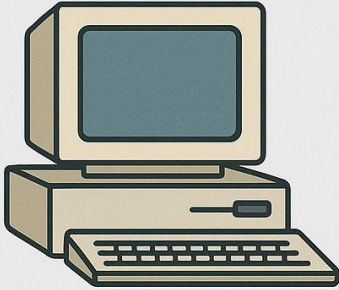
Navigating a New AI Era in Legal:

Deciding Where To Start

***“The secret of getting ahead
is getting started”***

– Mark Twain





How did you decide to get started?

How Did Relativity Get Started With AI?



30-50x per Hour

Hour after hour after hour ...

Coding Layout

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First Pass Review

Doc ID 10000

Responsiveness* ☐ Non-Responsive

☒ Responsive

[Manage](#)

Issues ☐ important

☒ confidential

[Manage](#)

Privilege ☒ Attorney Client Communication

☐ Attorney Work Product

[Manage](#)

Privilege Description

Confidential ☐ Confidential

☐ Highly Confidential

☐ Attorneys' Eyes Only

☐ Confidential Subject to
Protective Order

☐ Highly Confidential Subject to
Protective Order

[Manage](#)

Attorney Review
Comments



A suite of generative AI solutions that are **fit-for-purpose** and produce **defensible results**—all within the **security of RelativityOne**

Innovating Together



RELATIVITY + MICROSOFT

The background of the slide features a high-angle view of white, fluffy clouds against a deep blue sky. A faint, white, geometric network of lines and dots is overlaid on the right side of the image, suggesting a digital or technological theme.

Relativity[®]aiR

for Review

Why This Use Case Worked

- Partnership with Microsoft
- Review is at the core and the most expensive and time-consuming part of eDiscovery
- Humans aren't good at this – tedious, detailed
- Leverage years of workflows, experience, and industry acceptance using machine learning AI
- Human in the loop, transparent, and easily verifiable
- Lower risk use cases for Generative AI
- Built with our customers



Hundreds of Customers

Thousands of Projects

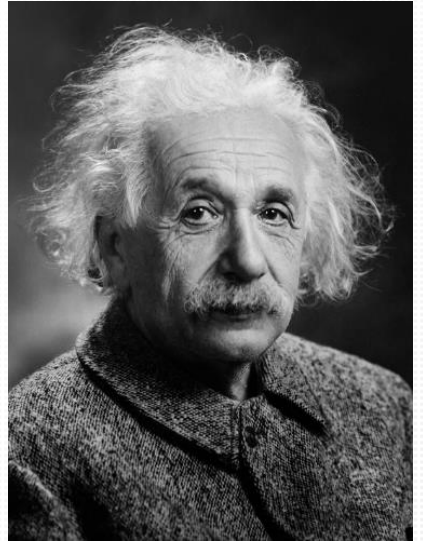
Millions of Documents

**More accurate document review
in less time for lower cost**

Your Best AI Use Case is Hiding in Plain Sight

***"In the middle of every
difficulty lies opportunity"***

– Albert Einstein





Legal Data
IntelligenceTM

Common Challenge

Finding the **Sensitive, Useful, and Necessary (SUN)**
data buried in piles of the
Redundant, Obsolete, or Trivial (ROT) data



Select a Use Case

Disputes & Investigations

Litigation and Dispute Resolution

Regulatory Requests

Third-Party Subpoenas

Internal Investigations

Corporate

Contract Reviews

Contract Lifecycle Management

Mergers, Acquisitions, and Divestitures

Data Protection Compliance

Freedom of Information Act (FOIA) Requests

Data Subject Access Requests (DSARs)

Data Breach Response

Personal Data Identification and
Anonymization

Data Disposition

Cybersecurity Compliance and Governance

Data Loss Prevention

Source Code

Business of Law

Outside Counsel Value Management

Operational Efficiency

Have Ideas?



Get Involved with the Legal Data Intelligence Community



info@legaldataintelligence.org

Visit LDI.org to deep dive into the LDI model and sign up for our newsletter



What makes for a good use case for AI Agents?

- **Repetitive or Routine Tasks**

- Example: Responding to common compliance questions, routine document triage.

- **High Volume or Scale**

- Example: Litigation document review, data privacy request responses, invoice audits.

- **Data-Heavy or Unstructured Information**

- Example: Analyzing contracts, reviewing email correspondence in investigations, summarizing

- **Needs Consistency and Accuracy**

- Example: Ensuring compliance in internal policy guidance, categorizing and routing

- **Time Sensitivity**

- Example: Quickly triaging urgent compliance or data privacy requests.

- **Audit and Defensibility Needs**

- Example: Maintaining logs for discovery processes, demonstrating compliance, verifiability

- **Existing framework and process to build on and improve**

- Example: legal hold and preservation, legal dept intake,

Help From Our Friends

Example Use Cases

Examples

- Legal request intake
- Internal policy Q&A
- DSAR
- Contract Q&A assistant
- Regulatory change monitoring
- Policy document monitoring & versioning
- Vendor risk assessment
- Department/Team news summary

How Do We Get Started?

Identify A Problem (Opportunity)

Example Use Case

- Legal request intake

Review Current Workflow

Legal Request Intake

- How do legal requests come in now?
- What information is included?
- Is there an existing request form?

Evaluate Current Effort

Legal Request Intake

- How many requests do we receive?
- What are the most common types of requests?
- Who usually handles requests?

Calculate & Analyze Value

Legal Request Intake

- How long does the average request take to complete?
- What's the cost of a delayed response?
- What would it cost to create this solution?

Build vs Buy

Design & Build

Legal Request Intake

- Start small
- Minimum Viable Product (MVP)
- Involve others

Measure Results

Legal Request Intake

- Include observability in design
- Verify results
- Track value

“Be water, my friend”

– Bruce Lee







Let's Do This Together!