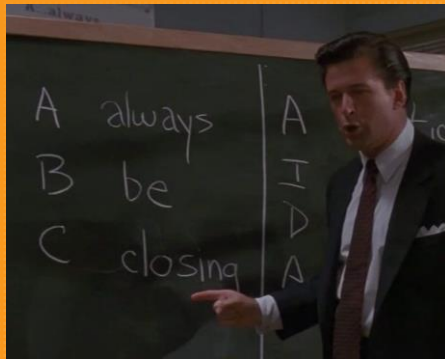
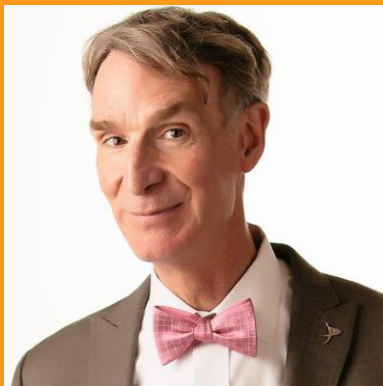




Five Practical Tips to Assess Gen AI Like a Technologist

Big Picture



Agenda

1. Fit for Purpose
2. Measuring Impact and Efficiency
3. Gen AI Governance
4. Defensibility
5. Future Proofing: Agentic AI

Fit For Purpose

Legal Data Intelligence Use Case

Gauge how gen AI is deployed with legal data intelligence use cases in mind.

- Is the AI tool leveraging your SME's knowledge?
- What AI tools do you need in your toolbox?

Tool Meets Task

Is the solution meeting your data where it resides for your use case?

Tip

Start small! Pick one use case to test gen AI before scaling.

The screenshot displays the Relativity Case Documents interface. On the left, a sidebar shows a tree view of documents under 'Case Documents', including 'Deposition Outline' and 'Witness Summary'. The main panel shows a document titled 'Witness Summary for Francis Ham'. The document content includes a 'Witness Background' section with a table of personal details and a 'Work history' section with a list of roles and associated document IDs. Below this is a section titled 'Witness's Involvement to the Matter' with two numbered points: '1. Summary' and '2. All entities this witness was associated with'. The 'Summary' point describes Francis Ham's role as CEO of BigThorium. The 'All entities' point lists three individuals: William Davis, Natasha Green, and Ionut Albu, each with a brief description of their involvement and a list of associated document IDs.

Name	Francis Ham
Current Company	BigThorium
Job Title	CEO
Work history	CEO of BigThorium [REL0000000224 , REL0000000225 , REL0000000226 , REL0000000227 , REL0000000228 , REL0000000229 , REL0000000230 , REL0000000234]

Witness's Involvement to the Matter

- Summary**
 - CEO of BigThorium, involved in decisions regarding worker treatment, housing, and security. Key figure in alleged discriminatory practices and coercion.
- All entities this witness was associated with**
 - William Davis:** Director of Operations, involved in discussions and decisions with Francis Ham
DocIDs: REL0000000224 , REL0000000225 , REL0000000226 , REL0000000227 , REL0000000228 , REL0000000229
 - Natasha Green:** Attorney at GNS Partners, consulted for legal advice
DocIDs: REL0000000230 , REL0000000234
 - Ionut Albu:** Informed about fissionable materials delivery

Measuring Impact and Efficiency

Volume and Scale

Consider your use cases and your data volumes. How does the technology scale?

Cost Efficiency

Compare not just tool cost in isolation—consider time saved vs today's process.

Tip

Pluck the low hanging fruit. Build buy in quicker through use cases and metrics you can easily address.

A Fortune 100 telecom company used Relativity aiR for Privilege to assess **93,000 documents**.

\$35,000+

saved for the
company

80%

Faster compared to
manual privilege review

Gen AI Governance

Who... has access to the gen AI tool and our data?

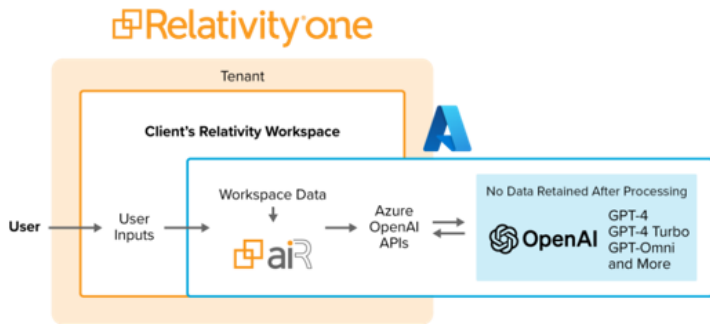
What... is our data being used for?

Where... is our data being stored?

When... are changes implemented?

Tip

Engage security/procurement early—help them understand the specific use case.



Defensibility

Human Involvement

Is gen AI making decisions—or suggesting actions for humans to take?

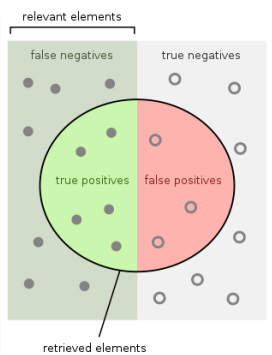
Validation

What does the tech deliver—and what processes add defensibility?

Tip

Take a Qualitative & Quantitative Approach

- Qualitative: Try it out on past matters, against/with established tooling
- Quantitative: Use industry standard measures (precision, recall)



How many retrieved items are relevant?

$$\text{Precision} = \frac{\text{true positives}}{\text{true positives} + \text{false positives}}$$

How many relevant items are retrieved?

$$\text{Recall} = \frac{\text{true positives}}{\text{true positives} + \text{false negatives}}$$

From Responding to Collaborating

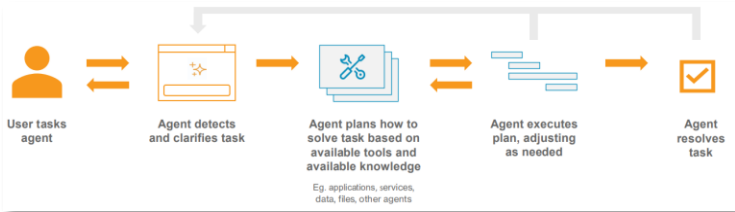
Agentic systems shift from reacting to partnering — they pursue objectives alongside you, not just provide answers.

Beyond Prompt/Response

Move from simple 'prompt-response' to coordinated inquiry, hypothesis testing, and refinement cycles. AI will suggest alternative reasoning, surfacing evidence, or stress-testing conclusions.

Tip

Understand your tools roadmap and its principles for AI development. Ensure designs are being made for human supervision.



Summary

1. Start small
2. Pluck the low hanging fruit
3. Engage security/procurement early
4. Take a qualitative & quantitative approach
5. Understand the development roadmap for AI tools